# Doing Business With ARPA-H

**Industry Day** 

November 13, 2024 10:00 AM - 4:00 PM (ET)

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## **Purpose and Expected Outcomes**

#### **Purpose:**

Attend a virtual industry day event\* centered on "Doing Business With ARPA-H"

#### **Expected Outcomes**

- Understand the sense of urgency for ARPA-H's mission and focus areas
- Learn how ARPA-H applies unique R&D authorities to create flexible award instruments
- Identify how to locate and make submissions to current and future ARPA-H R&D opportunities
- Explore how ARPA-H is constantly improving its business processes
- Review ARPA-H's solicitation instrument, including terminology and processes
- Obtain tips and lessons learned to assist with quality submissions



\* Primary focus on the business aspects (not technical) of research and development (R&D) opportunities

## **Agenda - Main Session Topics**

Topic #	Topic	Time (ET)				
1	Why We're Here	10:00 - 10:10 AM				
2	A Message From the ARPA-H Director	10:10 - 10:30 AM				
3	A Message From the HHS Senior Procurement Executive	10:30 - 10:40 AM				
4	Current Opportunities (GLIDE, CATALYST, OCULAB)	10:40 - 11:05 AM				
	BREAK	11:05 - 11:20 AM				
5	Ways of Doing Business with ARPA-H	11:20 - 11:55 AM				
6	Breakout Session 1 (see offerings on next slide)	11:55 AM - 12:30 PM				
	LUNCH BREAK	12:30 - 1:30 PM				
7	Finding Opportunities	1:30 - 2:00 PM				
8	Customer Experience Initiatives	2:00 - 2:20 PM				
	BREAK	2:20 - 2:35 PM				
9	Innovative Solutions Opening (ISO) Process Overview	2:35 - 3:05 PM				
10	Helpful ISO Resources	3:05 - 3:25 PM				
11	Breakout Session 2 (see offerings on next slide)	3:25 - 4:00 PM				

## **Agenda - Breakout Session Topics\***

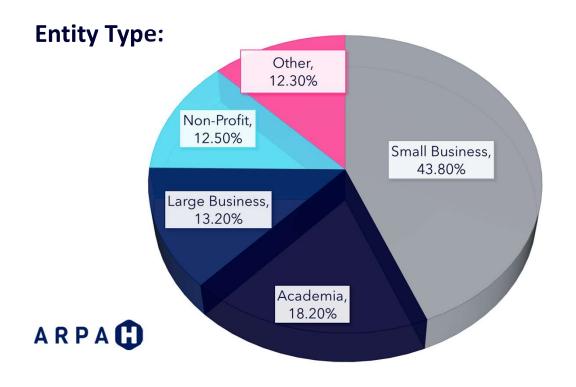
Topic #	Topic	Times (ET)
1	Work With Us Questions (Ask Me Anything)	
2	You Received an Award, Now What?	
3	Other Transaction (OT) Benefits	
4	Payable Milestones	Breakout Session Period 1: 11:55 AM - 12:30 PM
5	Intellectual Property (IP) Approach	11.55 AIVI - 12.50 1 IVI
6	Teaming	Dunalizant Casaina Davidad 2.
7	Affordability and Accessibility	Breakout Session Period 2: 3:25 - 4:00 PM
8	International Collaboration	
9	Accelerating Program Transition	
10	Engaging with Federally Funded Research and Development Centers and Government Entities	

\* All sessions are held at the same time per period



## **Registered Attendee Details**

**Total Registered: 1,916** 



## Preferred Topics (pre-event survey)

Locating current/future opportunities

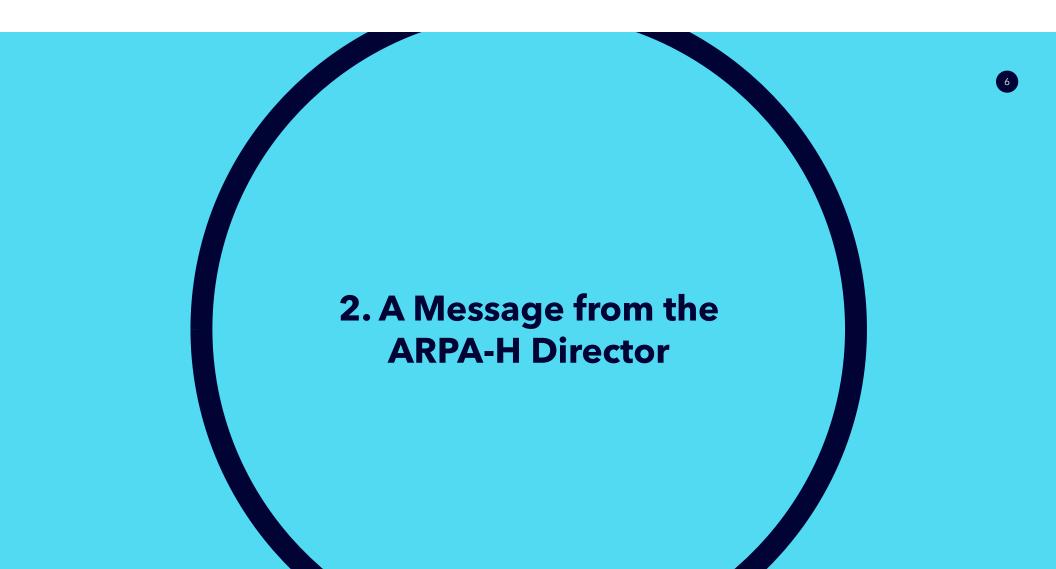
ARPA-H and its mission

Understanding ARPA-H authorities

Navigating ARPA-H's Solution Submission Portal

Other (breakout sessions)

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ARPA

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## **Mission**

Accelerate better health outcomes for everyone.





## **ARPA-H Key Features and Authorities**

ARPA-H has unique structures and legal authorities that allow it to function like a business – quickly, nimbly, and decisively

- ARPA-H is a funding agency
- Independent component of HHS
- No internal research labs; disease agnostic
- Generally, fund outcome-based contracts, not grants; accelerated award timelines
- Unique FDA reimbursement authority

FY 2022	FY 2023	FY 2024	FY 2025
\$1B	\$1.5B	\$1.5B	Request: \$1.5B



## Lean and nimble management structure

with autonomy in decision-making

ARPA-H Director reports directly to HHS Secretary



**Term limits** of 3-6 years bring urgency and idea flow

#### Flexibility in hiring

allows ARPA-H to recruit at levels competitive with industry

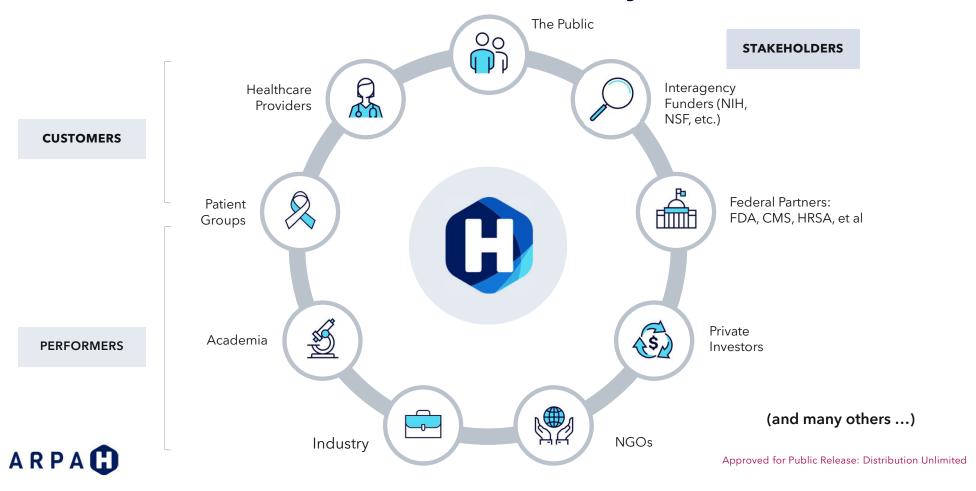


**Bottom-up decision-making**. Program Managers have autonomy to make decisions quickly.

ARPA-H is a problems focused organization



## **ARPA-H Accelerates the Entire Health Ecosystem**



#### **Mission Office Focus Areas**

Further ARPA-H investment in these areas will generate asymmetrical benefits to the health ecosystem

Increasing the odds - at each step of the program lifecycle - that ARPA-H Solutions will transition to patients



#### **Health Science Futures (HSFO)**

Expanding what's technically possible



#### **Scalable Solutions (SSO)**

Reaching everyone quickly



#### **Proactive Health (PHO)**

Keeping people from being patients



#### **Resilient Systems (RSO)**

Building integrated health care systems



## Project Accelerator Transition Innovation (PATIO)

Ensuring programs and solutions transition, are commercialized, and are financially sustainable.



#### **ARPANET-H**

- Stakeholder and Ops
- Customer Experience
- Investor Catalyst

## **Program Lifecycle**

From ideas to solutions in the real world



#### DESIGN PROGRAMS

- ARPA-Hard and welldefined problems in health
- Heilmeier framework
- High risk/High consequence

ARPA

• Stakeholder Insights

## BUILD A PERFORMER TEAM

- Solicit solutions from the community
- Find the best nontraditional, industry, and academics to solve
- Build new coalitions

## **EXECUTE**& MEASURE

- Active program management against metrics
- Stakeholder engagement throughout to ensure transition
- Pivot resources when needed

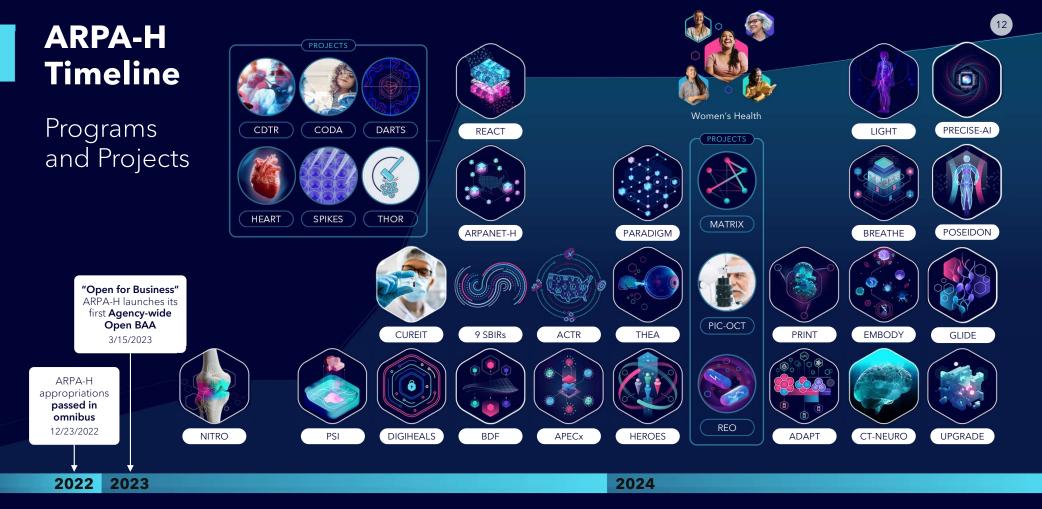
## LEARN & GROW

- Capture and share insights
- Technical honesty
- Advance the state of the art; 10x+ improvement, no incremental change

## COMMERCIALIZE & TRANSITION

- Assist company formation or licensing
- Provide mentorship, connections to customers, investors
- De-risk investments

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## **ARPA-(H)eilmeier Questions**

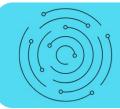
Towards a well-defined problem

- What are you trying to do? What health problem are you trying to solve?
- How does this get done at present? Who does it? What are the limitations of present approaches?
- What is new about our approach? Why do we think we can be successful at this time?
- Who cares? If we succeed, what difference will it make? What Health Outcomes are we accelerating?
- What are the risks? That may prevent you from reaching your objectives? Any risks the program itself may present?

- 6 How long will the program take?
- 7 How much will the program cost?
- What are our mid-term and final exams to check for success?
- 9 How will cost, accessibility, and user experience be considered to reach everyone?
- How might this program be misperceived or misused (and how can we build trust and prevent that from happening)?



## **ARPANET-H: Hub & Spoke Network**



**ARPANET-H** is a health innovation network that connects +500 members across a fragmented health ecosystem through projects, events, and collaboration opportunities.

#### **Investor Catalyst Hub (located in Boston, MA):**

Focused on navigating the complexities of the market landscape so innovations can transition from government support to commercial success.



#### **Customer Experience Hub (located in Dallas, TX):**

Focused on engaging patients, providers, and stakeholders to bring them into the development and design process and enable faster, broader adoption of ARPA-H health innovations.



#### Stakeholder and Operations Hub (located in Washington DC):

Focused on stakeholder engagements with our critical regulatory and legislative partners to support transitioning new health capabilities.

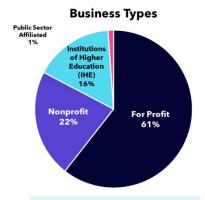




#### **ARPANET-H Network**

#### Bridging disparate pieces of the health ecosystem & powering communities via ARPA-H

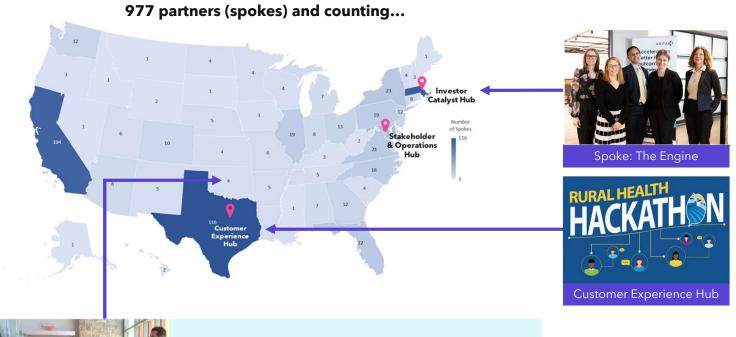
Spoke: Cherokee Nation



340+ small businesses (35%)

185+ (19%) identify as: woman-owned, disadvantaged, service disabled and/or veteranowned





#### **ARPANET-H** supporting our programs

Cherokee Nation was established as an ARPANET-H spoke through the Customer Experience Hub. This connection resulted in the NITRO program kicking off in the Cherokee Nation, the first R&D program to do so on Tribal Nation soil.

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# 3. A Message from the HHS Senior Procurement Executive





# Partnering with HHS Enhancing the Health & Well-Being of the American Public

Ms. Katrina Brisbon

Department of Health and Human Services

Deputy Assistant Secretary for Acquisitions

Senior Procurement Executive

## **Doing Business with HHS**





## Mission

Evolving the Health & Well-Being of the American Public



## **Leveraging HHS Buying Power**

Category Management



## **Spend**

How Does HHS Spend and What Does HHS Buy



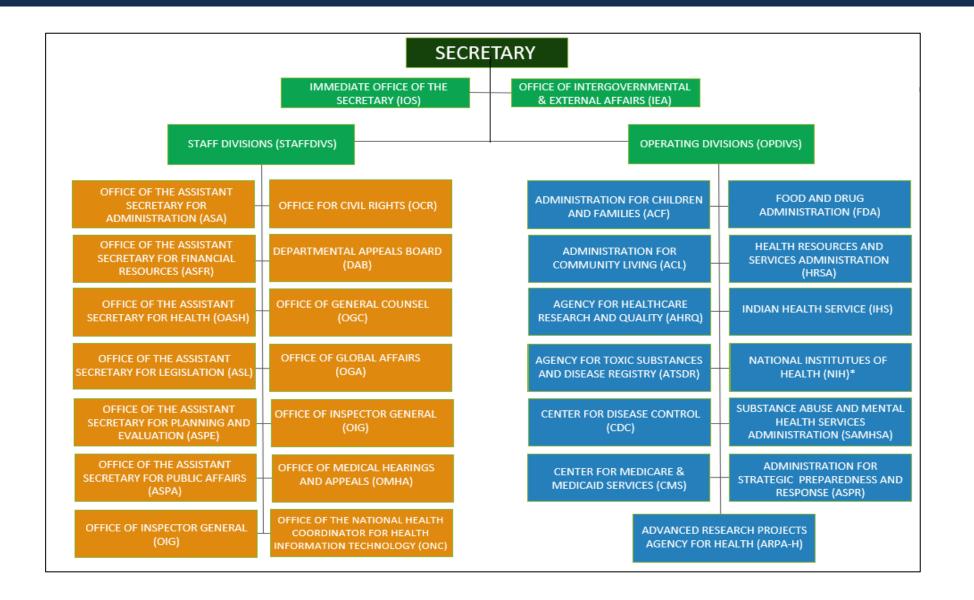
## **New Programs**

Innovation and Industry Engagement



## HHS MISSION

The mission of the U.S. Department of Health and Human Services (HHS) is to enhance the health and well-being of all Americans, by providing for effective health and human services and by fostering sound, sustained advances in the sciences underlying medicine, public health, and social services.





### Highlighting HHS Mission Areas: Acquisitions Enables America's Health Care Programs



#### HHS's broad mission reaches into every aspect of American life, enhancing health & well-being from birth to life's end.

#### **Center for Disease Control**

Strengthening public health infrastructure to improve the overall health and resilience of communities.

#### **Center for Medicare & Medicaid**

Ensuring access to high-quality, affordable health care for all American

#### **Food & Drug Administration**

Ensuring safety of the nation's food supply & cosmetics

#### **Indian Health Service**

Ensuring access to equitable & comprehensive health services to Native communities

#### **Health Resources and Services Administration**

Improving health outcomes & achieving health equity for underserved, vulnerable, and geographically isolated populations

#### National Institutes of Health

Advancing knowledge & improving health through scientific discoveries that prevent disease & enhance treatment, resultantly improving public health globally

#### **AHRQ**

Improving patient safety, enhancing health care quality, and ensuring access to effective health services

#### <u>ACL</u>

Maximizing independence, well-being, & health of older adults and people with disabilities

#### <u>ACF</u>

Promoting self-sufficiency, child welfare, and equitable access to resources and opportunities for vulnerable populations.

#### Highlighting HHS Mission Areas: Acquisitions Enables America's Health Care Programs



#### HHS's broad mission reaches into every aspect of American life, enhancing health & well-being from birth to life's end.

#### **ASPR**

Strengthening the nation's health security & enhancing preparedness for public health emergencies.

#### **ATSDR**

Protecting communities from harmful health effects related to exposure to hazardous substances in the environment.

#### **SAMSHA**

Improving access to substance abuse prevention, treatment, and recovery services

#### **ARPA-H**

Drivingtransformative health innovations that support breakthroughs in medicine and health care



### HHS FY24 SPEND BREAKDOWN BY OPERATING AND STAFF DIVISIONS



Level 1 GSA Taxonomy and FY24 spend by Operating and Staff Division. (Only includes obligations on FAR-based contracts)





National Institutes of Health

Centers for Medicare & **Medicaid Services** 







FY24 Total Spend	\$9.2B		\$8.0B		\$8.4B		\$6.3B		\$1.9B		\$1.7B	
Top 3 GSA Level I	1. Medical	\$7.0B	1. Professional Services	\$2.3B	1. Professional Services	\$4.6B	1. Research & Development	\$4.0B	1. Professional \$1.7B		1. Information Technology	\$773.9M
Categories ;	2. Professional Services	\$1.7B	2. Research & Development	\$2.2B	2. Information Technology	\$2.8B	2. Medical	\$1.7B	2. Information Technology	\$111.5M	2. Professional Services	\$662.6M
Associated Spend (\$M)	3. Information Technology	\$743.5M	3. Information Technology	\$1.6B	3. Medical	\$655.8M	3. Professional Services	\$313.7M	3.Human Capital	\$63.6M	3. Industrial Products & Services	\$75.9M





Health Resources & Services

Administration

**ASA** 

Assistant Secretary for

Administration

X*SAMHSA* Substance Abuse & Mental **Health Services** Administration



Agency for Healthcare Research & Quality



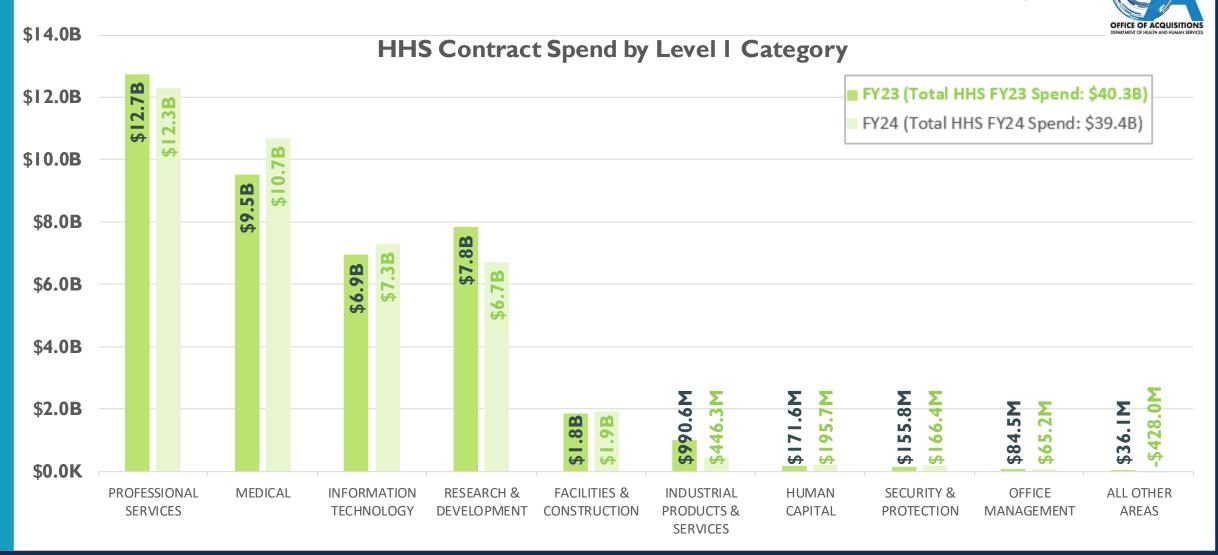
General

**Advanced Research Projects** Agency for Health

ARPA

FY24 Total Spend	\$1.6B		\$578.2M		\$986.3M		\$345.3M		\$180.1M		\$94.3M		\$304.7M	
Top 3 GSA Level I	1. Medical	\$795.0M	1. Information Technology	\$295.2M	1. Information Technology	\$477.9M	1. Professional Services	\$307.1M	1. Professional Services	\$107.5M	1. Information Technology	\$61.1M	1. Research & Development	\$212.3M
Categories; Associated Spend (\$M)	2. Facilities & Construction		2. Professional Services	\$194.6M	2. Professional Services	\$327.8M	2. Information Technology	\$26.9M	2. Information Technology	\$38.1M	2. Professional Services	\$26.8M	2. Facility & Constructions	\$40.8M
	3. Information Technology	\$295.8M	3. Medical	\$67.1M	3. Medical	\$99.4M	3. Transportation & Logistics	\$8.8M	3. Research & Development	\$31.6M	3. Security & Protection	\$4.1M	3. Professional Services	\$39.6M

## HHS Spend Comparison of FY23 and FY24 by Category



#### ARPA-H FY2024 OBLIGATIONS: OTHER TRANSACTION AGREMEENTS



## OTHER TRANSACTION AGREEMENTS (OTAs)

TOTAL DOLLARS OBLIGATED: \$402.6M

TOTAL VALUE OF FY 2024 OTA AWARDS WITH OPTIONS: \$2.67B

## Targeting the Market's Best for Health & Science



## CATEGORY MANAGEMENT:

TARGETING THE FEDERAL MARKET'S BEST FOR HEALTH & SCIENCE

## DEMAND MANAGEMENT PLAN

- Category Management Strategy
  - Identifying optimal purchasing strategies for HHS mission needs and creating plans to increase efficiencies.

#### STRATEGIC SOURCING

 Targeted "Mandatory Use" contracts to leverage the HHS purchasing power to find the best possible values & the right suppliers in the marketplace



# PROGRAMS IMPACTING HHS INDUSTRY PARTNERS

## **New Programs**



### **HHS Innovation Lab & Industry Liaison Program**

#### **Acquisition Innovation Lab**

Driving value and supply chain optimization through continuous improvement and adaptation to changing market dynamics.

#### **Industry Liaison Program**

- Facilitating collaboration and communication
- Fostering mutually beneficial relationships through knowledge exchange research collaboration
- Facilitating the transfer of ideas and technologies



#### Fiscal Year 2024

HHS Procurement Organizations

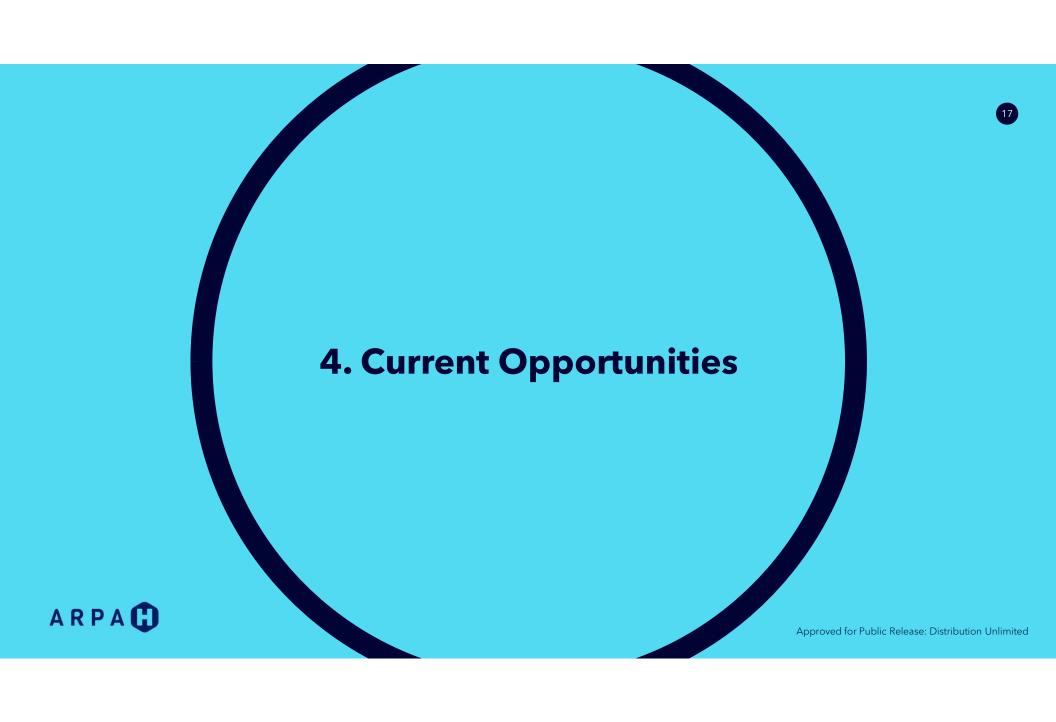
68,355

**Total Contract Actions** 

\$39,470,000,000

Annual Obligations on Contracts







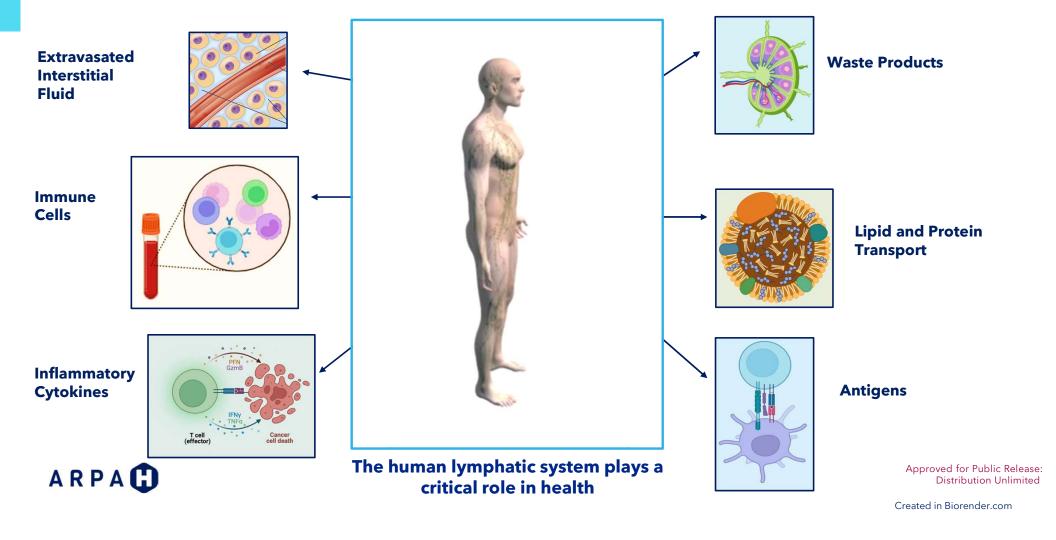


## Lymphatic Portfolio

Kimberley Steele, MD, PhD
Program Manager, Health Science Futures Mission Office

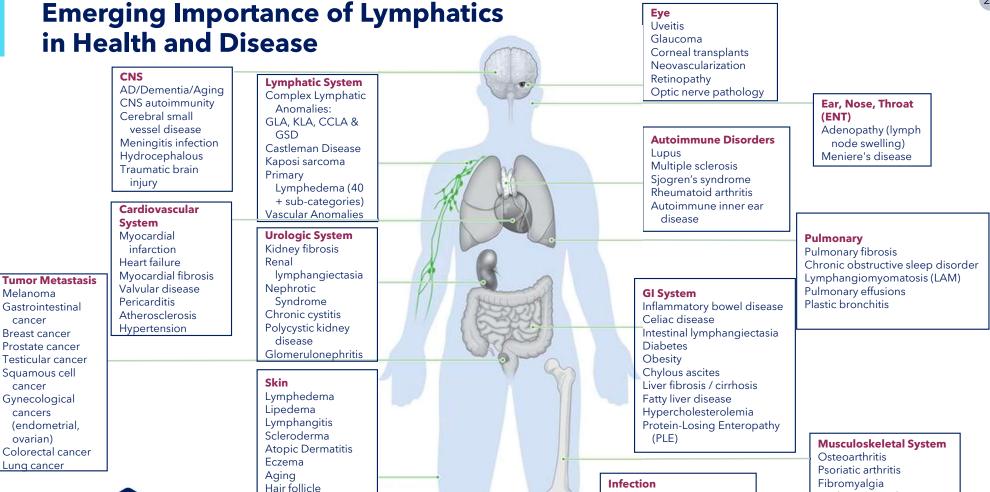
## The Human Lymphatic System In Health

19



Gorham-Stout disease

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Adapted from: J Clin Invest DOI:

10.1172/JCI171582

**Filariasis** 

Meningitis

HIV, COVID, Tuberculosis

ARPA 🚺

Stem cell

maintenance

## We have diagnostic and therapeutic tools to assess and treat all our body systems... except our lymphatic system.













Because we would need to MAKE THE INVISIBLE VISIBLE and it is a HARD problem to solve.

So, why not LYMPHATICS?

But if we could, we might be able to save millions of lives.



## LIGHT

Lymphatic Imaging, Genomic, and Phenotyping Technologies



**Vision:** Create a diagnostic toolkit that is scalable, accessible, accurate, and clinically useful to detect lymphatic structure and function in health and disease.

#### **Technology Focus Areas**

TA1. Diagnosis and monitoring through biomarker discovery

TA2. Imaging technologies

TA3. Prevention, prediction, and diagnostic confirmation through genetics, epigenetics, and models of lymphatic dysfunction

What if we could make the invisible lymphatic system visible?



## **GLIDE**

Groundbreaking Lymphatic Interventions and Drug Exploration



**Vision:** To develop treatment options that address the underlying mechanisms of lymphatic dysfunction; either curing the disease state or safely stabilizing the disease and providing significant relief.

#### **Technology Focus Areas**

TA1. Restore Flow Through Physical Interventions

TA2. Normalize Function Through Targeted Pharmacologic, Gene & Cell Therapy

What if doctors were able to prevent and cure human disease by targeting the lymphatic system?

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### **ARPA-H Lymphatic Portfolio Interest Areas**

Lymphatic Health Interests*	Sprint for Women's Health	LIGHT Program	GLIDE Program	<b>SBIR</b> Topic LymphoLab Toolkit	<b>SBIR</b> Topic Ambulatory Edema Monitor
Meningeal Lymphatics, Glymphatic & CNS	О		0		
Lymphatic System-wide		0	0	0	0
Rare & Chronic Disease Required			0		
Multiple Indications Required			0	0	0
Diagnostics	0	0			0
Imaging Development	O brain lymphatics only	<b>O</b> whole body, excludes brain			
Biomarker Discovery		0		0	
Genomics Characterization		0		0	
Physical Intervention	0		0		
Targeted Therapeutics	0		0	0	
Gender Specificity	0				
First-in-Human Demonstrations		0	0		0
Addressing Barriers of Lymphatic Diagnosis & Treatment	0	0	0	0	0

<sup>\*</sup>Represents interest areas only and does not reflect what has or will be selected for negotiation



#### 24

# GLIDE into the future with...

#### $\underline{\mathbf{G}}$ roundbreaking $\underline{\mathbf{L}}$ ymphatic $\underline{\mathbf{I}}$ nterventions and $\underline{\mathbf{D}}$ rug $\underline{\mathbf{E}}$ xploration





# Solution Summary deadline: 12/02/24

#### **QR Code links to:**

- GLIDE Overview
- Proposer's Day Recording
- GLIDE Solicitation
- FAQs
- Teaming Profiles



# **Computational ADME-Tox and Physiology Analysis** for Safer Therapeutics (CATALYST)

#### Dr. Andy Kilianski, Program Manager Health Science Futures Mission Office

**Vision:** To revolutionize preclinical drug safety prediction by developing human-based models that accurately estimate toxicity and safety profiles for drug candidates. If successful, CATALYST will enable safer and faster drug development, particularly for rare disease populations.

#### **Technology Focus Areas**

- Data discovery and deep learning methods for drug safety models
- Living systems tools for model development
- In silico models of human physiology

#### **Key Dates**

- Program Launch: October 4, 2024
- Program ISO Released: October 16, 2024
- Proposers' Day: October 29, 2024
- Solution Summary Due: November 25, 2024, 5:00 p.m. ET



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What if we could predict drug safety and efficacy accurately before clinical trials even begin?

## Ocular Laboratory for Analysis of Biomarkers (OCULAB)

### **Dr. Calvin Roberts, Program Manager Health Science Futures Mission Office**

**Vision:** To revolutionize how we think about continuous health monitoring and disease detection with a first disease target of dry eye disease (DED).

#### **Technology Focus Areas**

- Development of a continuous monitoring nanosensor for the tear duct
- Development of closed-loop therapeutic dosing device

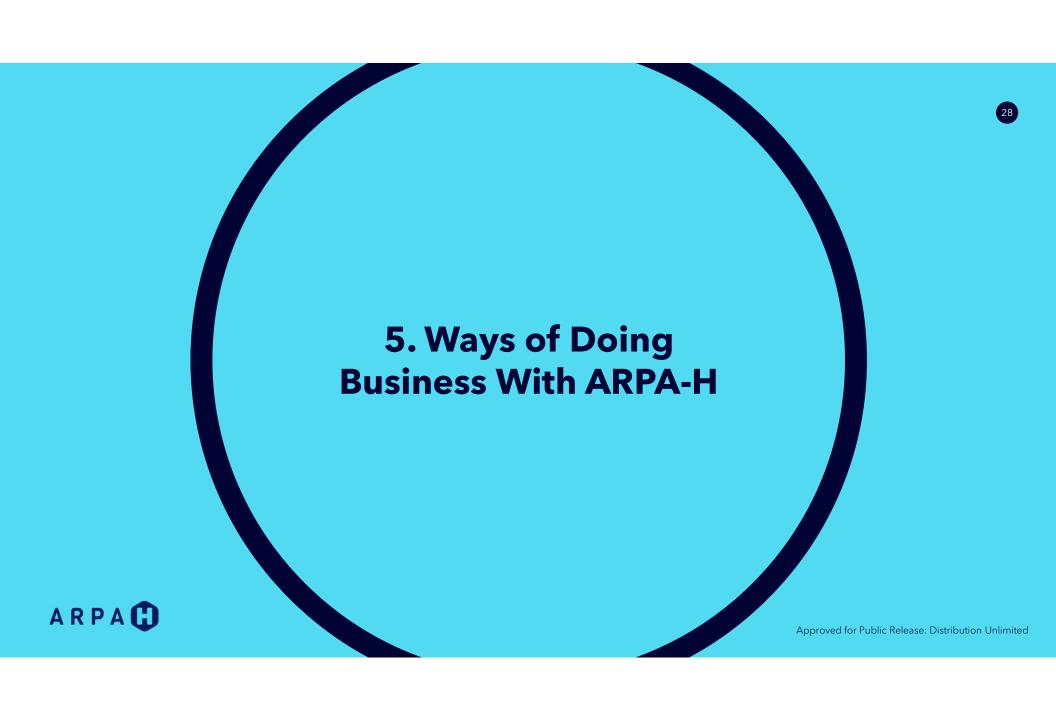
#### **Key Dates**

- Program Launch: October 18, 2024
- Program ISO Released: TBD
- Proposers' Day: December 12, 2024
- Solution Summary Due: TBD

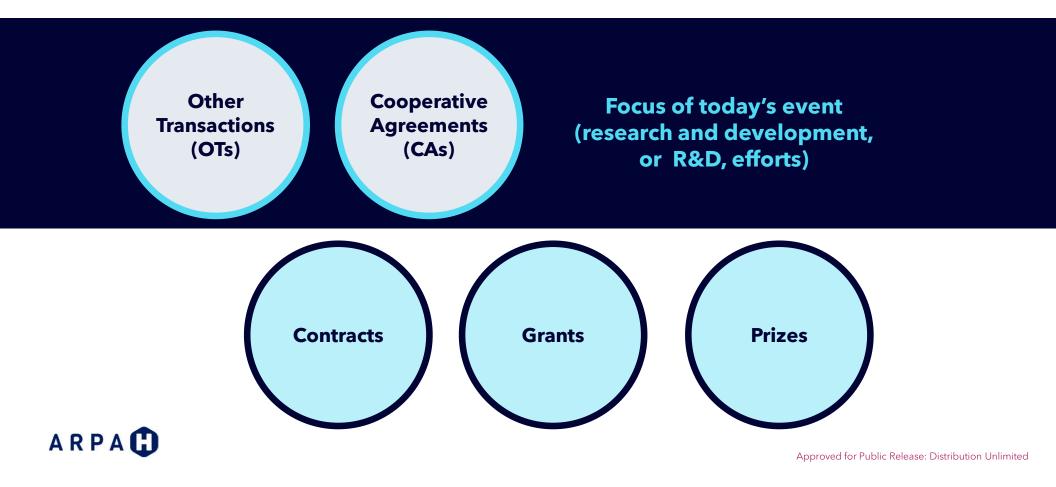


What if your eyes were a window to your health?

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### **Contracting Instruments (Per 42 U.S.C. 290c)**



# Potential Award Types Per Activity

- Will primarily use OTs and CAs for R&D efforts
- Will discuss ISOs and ARPANET-H more in main session and breakout sessions





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### **Other Transactions (OTs)**

#### **Definition**

Legally binding agreements (other than procurement contracts, grants, or cooperative agreements) between industry and the Gov't to conduct research and development efforts and promote innovation to achieve its goals.



#### When to Use

A project that requires creative relationships and practices with solutions providers, especially those that may not be interested in entering FAR-based contracts or federal financial assistance.



When the government requires innovative and flexible arrangements via a highly-collaborative environment with solutions providers.



A project that requires the use of a contract vehicle with characteristics similar to those within the commercial industry.



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### **OT Advantages / Disadvantages**



#### Advantages

- The most flexible authority when compared to contracts, cooperative agreements, and grants
- Instrument characteristics are similar to contracts within the commercial sector
- Processes based on negotiations rather than regulations/policies
- Bayh-Dole Act (Intellectual Property) does not apply → more flexibility
- Does not require excessive oversight or specialized accounting/audit requirements and systems



#### Disadvantages

- Some industry partners, primarily academic institutions, may not have experience with OTs
- Does not guarantee ARPA-H teams to complete awards faster than contracts, cooperative agreements, or grants

### **Cooperative Agreements (CAs)**

#### **Definition**

A legal instrument (federal financial assistance) between a Federal awarding agency and a recipient or a pass-through entity and a subrecipient that:

- 1) Is used to enter into a relationship the principal purpose of which is to transfer anything of value to carry out a public purpose authorized by a law of the US (and not to acquire property or services for the Federal Gov't or passthrough entity's direct benefit or use).
- 2) Provides for <u>substantial</u> involvement of the Federal awarding agency in carrying out the activity contemplated by the Federal award.







#### When to Use

A project that requires recipients to receive approval in a program activity stage before starting work on a subsequent stage.

When the government must provide specific direction or redirection of the work.

A project that necessitates government monitoring of recipient work to ensure compliance with requirements (beyond what's considered normal programmatic monitoring or stewardship).



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### **CA Advantages / Disadvantages**



#### Advantages

- Academic institutions and non-profits are familiar and comfortable with cooperative agreements (most have business practices and systems already set-up)
- May permit flexibilities including allowing up to 90-day pre-award cost, carryover of unobligated (unexpended) funds from one budget period to the next, and initiation by the recipient of a one-time extension of the PoP by up to 12 months
- Rebudgeting among direct cost categories where the transfer of funds does not exceed 10% or more of total costs of the most recently approved award
- Does not require HHS leadership pre-award approval



#### Disadvantages

- Mainly geared towards academic institutions (colleges and universities) and intended for early stage/basic research
- Not appropriate for acquiring prototypes deliverables are generally reports only
- No exceptions to Bayh-Dole Act (Intellectual Property) → less flexibility
- Processes based on regulations/policies rather than negotiations
- Does not allow for the payment of profit or fee (exception under HHS policy allows for the profit/fee on SBIR/STTR grants)



### **Innovative Solutions Opening (ISO) Overview**

- ARPA-H's preferred solicitation instrument for R&D efforts (programs and projects)
  - Created by ARPA-H (unique to ARPA-H's needs/mission)
  - A competitive process with award decisions focused on technical quality (best ideas > best price)
  - Submissions reviewed/evaluated on their merit (not compared with other submissions)
  - Does not originate from the Federal Acquisition Regulation (FAR) → provides more flexibility than Broad Agency Announcements (BAAs)
- Replaced the "Open Office BAA" used from March 2023 to March 2024
  - ARPA-H does not plan to use BAAs in the future
- ISO types:
  - Program-Specific ISOs (highest ARPA-H priority)
  - Mission Office ISOs

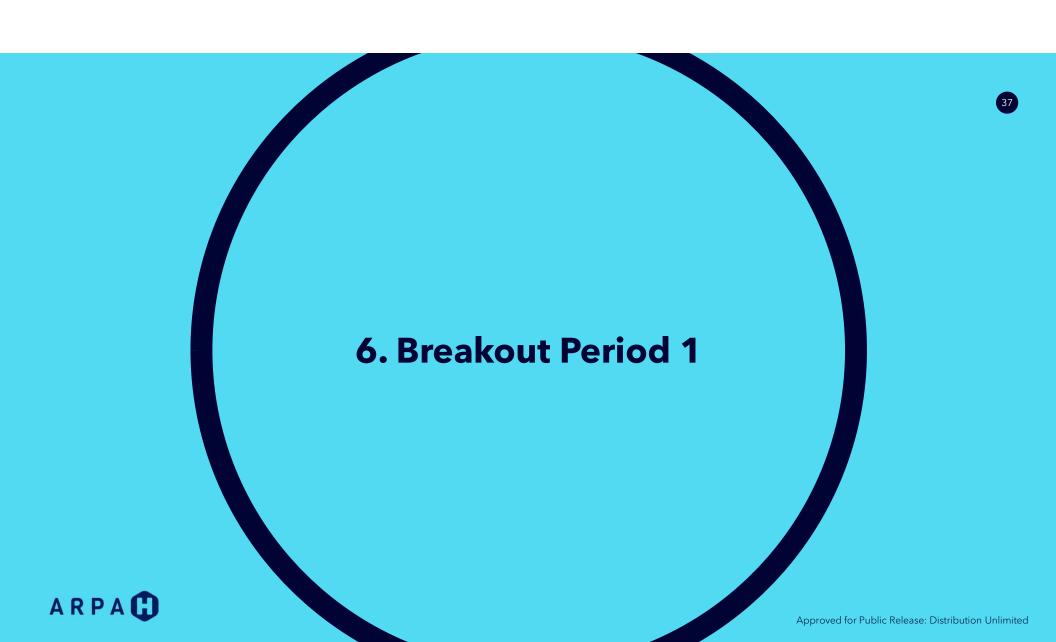


### **Proposer Eligibility**

- Any entity capable of satisfying the government's needs may complete a submission to an ARPA-H ISO (i.e., small businesses, large businesses, nonprofit research institutions, and academia to include Minority Serving Institutions)
- Potential prohibitions and limitations:
  - Federally Funded Research and Development Centers (FFRDC)\*
  - Other government entities\*
  - Federal government employees\*
  - Non-US entities\*
  - Concurrent award count (no more than three)  $\rightarrow$  See individual solicitation language

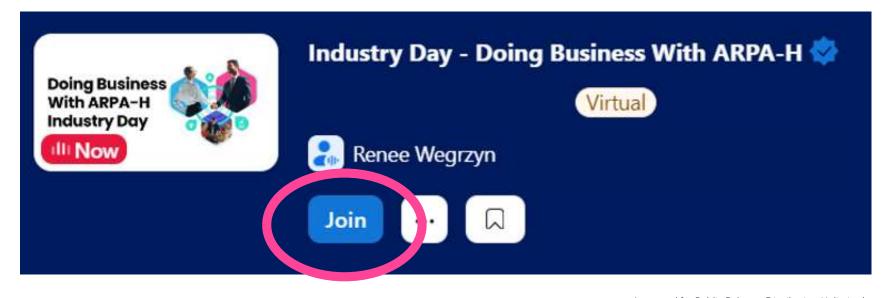
\* Breakout sessions are available to provide more information on these topics





### **Logistics for Breakout Rooms**

- Join one of the 10 breakout sessions offered ("Session 1")
- The breakout session period is 35 minutes
- Ask questions in the chat
- All will rejoin main session room at 1:30PM (after lunch break)





### **Breakout Session Topics and Descriptions**

Topic #	Topic	Description
1	Work With Us Q&A	Ask questions related to doing business with ARPA-H ("Ask Us Anything")
2	You Received an Award, Now What?	An overview of typical post-award activities associated with ARPA-H research and development (R&D) efforts
3	OT Benefits	An overview of OTs and the expected benefits of using OTs
4	Payable Milestones	An overview of ARPA-H's preference for payable milestones on R&D efforts
5	Intellectual Property (IP) Approach	An overview of IP and ARPA-H's approach to IP
6	Teaming	An overview of teaming opportunities within specific ARPA-H programs and the importance of teaming with small business and Minority Serving Institutions (MSIs)
7	Affordability and Accessibility	An overview of affordability and accessibility and the importance to ARPA-H's mission
8	International Collaboration	A session on opportunities for international collaboration, for both domestic and foreign proposers
9	Accelerating Program Transition	An overview of PATIO and the goal to transition health research innovations into solutions that reach everyone
10	Engaging with FFRDCs and GEs	Learn how ARPA-H can collaborate with FFRDCs and government entities





### **How to Find Opportunities - Overview**

- Online: ARPA-H.gov
- Email: Vitals Newsletter
- Social Media: ARPA-H accounts
- SAM.gov: Search function



### **How to Find Opportunities - Online**

**Online:** ARPA-H.gov

#### **Open Funding Opportunities Page**

Provides a list of all currently open ARPA-H funding opportunities, including Program-Specific ISOs, Mission Office ISOs, Small Business Awards, and Research Sprints.

arpa-h.gov/engage-and-transition/open-funding-opportunities

#### **Programs Page**

Provides a list of all ARPA-H programs, including those with active solicitations and those that are closed. arpa-h.gov/research-and-funding/programs

#### **Mission Office ISOs Page**

Provides links to the Innovative Solutions Openings for each of the 4 ARPA-H Mission Offices: Health Science Futures, Resilient Systems, Proactive Health, and Scalable Solutions.

arpa-h.gov/research-and-funding/mission-office-iso



### **How to Find Opportunities - Email**

#### **Email: Vitals Newsletter**

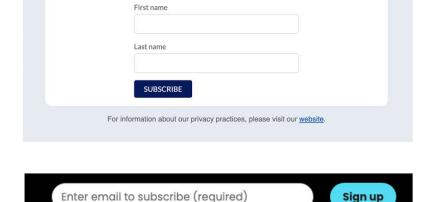
#### Sign up on ARPA-H.gov

Provides bi-weekly updates about ARPA-H research opportunities and news direct to your email

Sign up using the footer bar of <u>arpa-h.gov</u> or visit the Vitals Newsletter sign up page:

engage.arpa-h.gov/arpa-h-vitals-newsletter-sign-up





ARPA

Vitals Newsletter

Keep your finger on the pulse of ARPA-H, from program announcements and funding opportunities

to milestones and stories of those who work here.

Email\*



### How to Find Opportunities - Social Media/SAM.gov

**Social Media: ARPA-H accounts** 

#### Follow on ARPA-H.gov

Provides regular updates about ARPA-H research opportunities and news through a variety of channels:

• LinkedIn: ARPA-H

Instagram: @ARPAHealth

X/Twitter: @ARPA\_H and @ARPA\_HDirector

YouTube: @ARPA-H

Content tagging ARPA-H is viewed for potential amplification by the social media team.

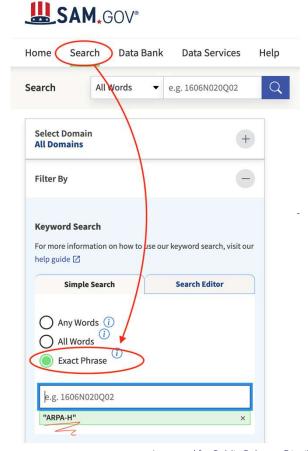


### How to Find Opportunities - Social Media/SAM.gov

#### **SAM.gov:**

#### Search the exact phrase "ARPA-H"

- Provides an official government list of all ARPA-H funding awards both past and present
- Open SAM.gov search function, select "Exact Phrase," and enter "ARPA-H"





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### **Live Demonstrations**

- ARPA-H Website
  - Open funding opportunities
  - Submission Resources and FAQs
  - Vitals newsletter
- · Social media





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### **Customer Experience Initiatives - ARPA-H Website**

#### **Resources Page**

- Funding awards process
- Common terms and definitions
- Sample forms and templates
- Frequently Asked Questions
- arpa-h.gov/engage-andtransition/submission-resources-and-FAQs

#### **UI/UX Redesign**

- Improved navigation
- In-depth user testing
- Better data analytics
- New components and capabilities
- Design facelift





### **Customer Experience Initiatives - OT Community**

- In July 2024, ARPA-H launched the OT Community
- Free for the public to access content at ARPA-H.gov
- Why?
  - Broadly speaking, OT authority is misunderstood across the federal government and is not being utilized to the greatest extent
  - There are limited OT-related resources (including training products) available to personnel within the federal government and industry
- Expected Benefits?
  - A community focused on OTs with active collaboration (i.e., training, mission assistance)
  - Timely access to relevant OT resources and information

https://arpa-h.gov/engage-and-transition/other-transaction-community



### **Customer Experience Initiatives - ISO Process**

- Health and Human Services (HHS) launched a large initiative in October 2023 involving many HHS Operating Divisions to enhance the customer experience relative to new or existing projects
- ARPA-H selected "the ISO process" for its project
  - Obtained feedback from internal subject matter experts and external submitters to initial ISOs
  - Conducted user testing of the ISO submission process through ARPA-H's Solution Submission Portal
- ARPA-H updated its website, enhanced its submission portal, and changed business processes to enhance the customer experience for ISOs
- ARPA-H will remain flexible and constantly adjust based on performer feedback to operate with the most efficient and effective business processes





### **Customer Experience Initiatives - Performer Feedback**

- ARPA-H is a bold and unique organization that plans to experiment with business processes to maintain efficient/effective business processes and keep barriers to entry low
- ARPA-H desires feedback from performers associated with R&D projects
- Performers may submit constructive feedback to <u>DBWA@arpa-h.gov</u> at any time during the performance period





### **ISO-Related Terms and Definitions**

Term	Definition
ISO	ARPA-H's unique solicitation instrument, which can either be in the form of a Program-Specific or Mission Office ISO
Program-Specific ISO	Used to solicit potential solutions for a specific ARPA-H program
Mission Office ISO	Used to solicit potential solutions that fall within a mission office area of research interest but may not be addressed by any specific ARPA-H program
Solution Summary	A concept summary document with minimal pages for proposers to submit to ARPA-H prior to investing resources for a full proposal submission
Full Proposal	A full application for a new or innovative idea
Pitch Presentations	A type of oral presentation that may be required of proposers (as an element of proposal evaluations)



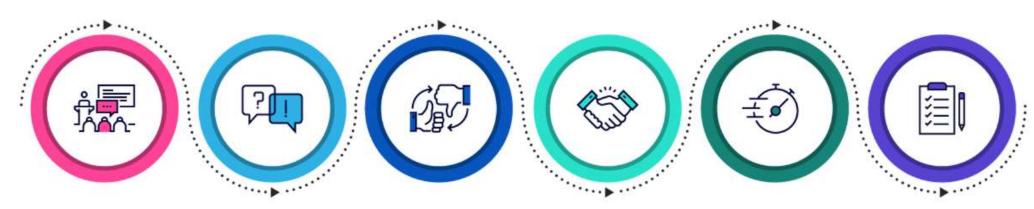
ISO = Innovative Solutions Opening

### **ISO-Related Terms and Definitions (cont.)**

Term	Definition		
Encourage / Discourage	Potential feedback options from ARPA-H for solution summaries		
Selected / Not Selected	Potential feedback options from ARPA-H for proposals		
Non-conforming	Potential feedback option from ARPA-H for submissions that do not follow ISO instructions for proposals		
Solution Submission Portal	ARPA-H website for solution summary and proposal submissions in response to active ISO (registration required)		
Other Transaction	An R&D award vehicle governed by 42 U.S.C. 290c(g)(1)(D)		
Cooperative Agreement	A type of federal financial assistance instrument to transfer something of value to carry out a public purpose and not to acquire property or services (substantial involvement by ARPA-H is expected)		



### **General Process Overview (for R&D efforts)**



### Planning and Initiation

ARPA-H identifies a broad research focus area or launches a specific research program

#### **Solicitation**

ARPA-H releases solicitations, usually in the form of an Innovative Solutions Opening (ISO)

### **Evaluation** and **Selection**

Proposers submit solution summaries or full proposals and ARPA-H provides feedback

### Negotiation and Award(s)

ARPA-H makes awards to submitter(s) after negotiating terms and conditions

#### **Performance**

Performers execute tasks and receive payment per agreement milestones and payment terms

### Completion and Closeout

When the research is done, ARPA-H closes the agreement but provides ongoing product support



### **Program-Specific ISOs**

- Used for most ARPA-H programs
- Draft ISO may be published until approved ISO is available
- Usually open for about 60 days (for solution summary submissions)
- Proposers' Day event likely (in-person and/or virtual)
  - Share information on the program and ISO process
  - Encourage team networking
- Programs usually involve phases over multiple years
- Multiple awards expected (OTs and/or CAs)
- Q&A about the program is usually available on ARPA-H's website and SAM.gov
- Generally include technical areas, objectives, phases, go/no-go phase checkpoints, and metrics



### **Program-Specific ISOs (cont.)**

- A solution summary may be required prior to proposal submission
- Pitch presentations may be utilized as a part of the evaluation process
- Typical evaluation criteria\*:
  - Overall scientific and technical merit
  - Proposer's capabilities and/or related experience
  - Potential contribution and relevance to the ARPA-H mission
  - Price analysis
- Usually include format and instructions for required submission contents
- No reimbursement for solution summary submissions, proposal submissions, or Proposers' Day attendance

\* Order of evaluation criteria importance can vary by ISO



#### **Mission Office ISOs**

- One for each MO ("office-wide")
  - Resilient Systems Office (ARPA-H-SOL-24-103)
  - Health Science Futures (ARPA-H-SOL-24-104)
  - Scalable Solutions (ARPA-H-SOL-24-105)
  - Proactive Health Office (ARPA-H-SOL-24-106)
- Usually open for multiple years (can be adjusted or renewed)
- Multiple awards expected (OTs and CAs)
- Solution summary <u>required</u> before proposal submission
- No reimbursement for solution summary or proposal submissions





### **Mission Office ISOs (cont.)**

- ARPA-H intends to review solution summaries and provide feedback within 30 business days of solution summary receipt
- If encouraged for proposal submission, proposers will have 45 days to complete the submission
- Typical evaluation criteria:
  - Overall scientific and technical merit
  - Potential contribution and relevance to the ARPA-H mission
  - Proposers' capabilities and/or related experience
  - Cost realism
- ARPA-H intends to review proposals and respond to proposers within 60 days of proposal receipt





## **Conforming Proposals\***

- Proposed concept applies to mission office interest area(s)
- Proposer meets eligibility requirements
- Proposal meets submission requirements
- Proposal meets content (attachments) and formatting requirements
- Proposer's concept not already funded (or selected for award negotiations) for another funding opportunity with ARPA-H or another government entity

\* Non-conforming proposals may be removed from consideration (proposers will be notified via email)





# **Submitting on ARPA-H's Solution Submission Portal**

- Sign up for an account at <u>https://solutions.arpa-h.gov</u> (if you don't already have one)
- 2. Select "Submit a Solution Summary" or "Submit Full Proposal"
- Select the applicable ARPA-H solicitation and enter the required information (i.e., submitter info, organizations, contacts)
- 4. Complete submission
- Wait for a response or feedback from ARPA-H



Home

Submit Solution Summary

Submit Full Proposal

# Submit a Solution Summary

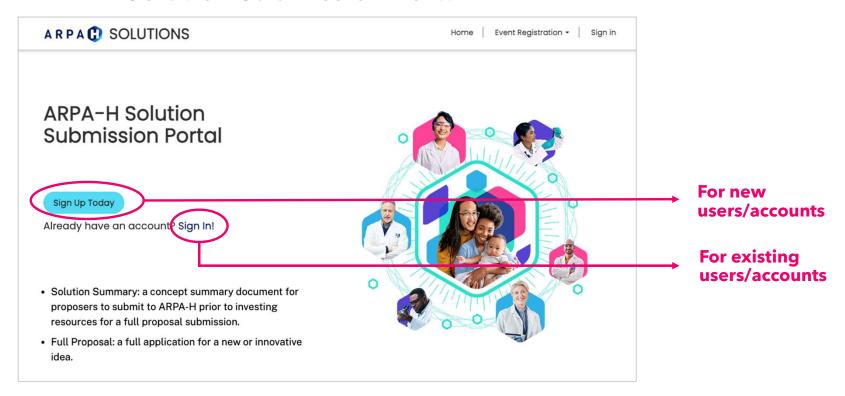
\* = required field



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### **Live Demonstration**

#### **ARPA-H Solution Submission Portal**







10. Helpful ISO Resources
(FAQs, Lessons Learned, and Tips)



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#### ISO FAQs

What is an Innovative Solutions Opening (ISO)?

An ISO is a solicitation instrument uniquely created by ARPA-H to make awards for R&D projects (can be in the form of a Program-Specific or Mission Office ISO). ISOs are not bound by the Federal Acquisition Regulations or Federal assistance regulations.

What types of entities are eligible to submit to ISOs?

Any entity capable of satisfying the government's needs may submit to ISOs; however, there are some limitations for FFRDCs, other government entities, and non-US entities.

Can entities only submit one proposal to each Program-Specific ISO?

Yes, entities (per UEI) may generally only submit one proposal to each Program-Specific ISO as the primary proposer; however, one entity may submit multiple solution summaries to each Program-Specific ISO. Separately, entities may propose within multiple teams as a teaming partner (sub-awardee).

• Who reviews the technical merit of the solution summaries and proposals and how are reviewers selected?

Reviewers may be ARPA-H Programs Managers or other qualified personnel from other government organizations. For each ISO, ARPA-H selects personnel deemed proficient in the pertinent research area(s). Non-government subject matter experts may be utilized to provide feedback as advisors on proposed solutions; however, they are restricted by contractual terms and non-disclosure agreements.



#### ISO FAQs

How are solution summaries and proposals evaluated?

Solution summaries and proposals are reviewed as specified in each ISO. Solution summaries are not evaluated to the same extent as full proposals since they are only concept summary documents.

What is the maximum number of teams and/or people for each proposal?

There is no maximum number of teams or people per proposal. It is the proposer's responsibility to propose a team comprised of personnel capable of meeting the proposed work.

Are international entities eligible to submit proposals for ARPA-H opportunities?

Yes, international entities are allowed to submit proposals or collaborate with US entities as team members. Per 42 U.S.C. 290c, the ARPA-H Director shall prioritize awarding any contracting instruments to entities that will conduct funded work in the US and, where appropriate and practicable, encourage nondomestic recipients of contracting instruments to collaborate with domestic entities. In no case will ARPA-H evaluate proposals from or make awards to entities organized under the laws of a covered foreign country.

 Are program metrics included in individual ISOs considered requirements and how will ARPA-H measure performance for performers?

Program metrics included in ISOs are generally considered requirements and not subject to change. Proposers that do not propose to meet the metrics outlined in the ISO may not be selected for negotiation for award. ARPA-H will measure performance based on the agreement terms, as agreed upon by all parties of the agreement.



### **ISO Lessons Learned & Tips**

- Visit ARPA-H's website for team members (primarily submitters) to get oriented with ARPA-H's ISO process and Solution Submission Portal
  - ISOs are not Broad Agency Announcements (BAAs) and are not used by other government entities
  - ARPA-H does <u>not</u> use eRA Commons for submissions
- Read the entire ISO before making a submission
- Programs are the lifeblood of ARPA-H; thus, Program-Specific ISOs are considered a higher priority than Mission Office ISOs
- Response times for ARPA-H to respond to Program-Specific and Mission Office ISO submissions will vary (resources and priorities)
- Make sure solution summaries and proposals are submitted to the correct area on ARPA-H's Solution Submission Portal
- Adhere to page limits and produce the required information outlined for each ISO and submission type (conforming)
- There is not currently a way for submitters to check submission status on ARPA-H's Solution Submission Portal (be patient for ARPA-H to respond)

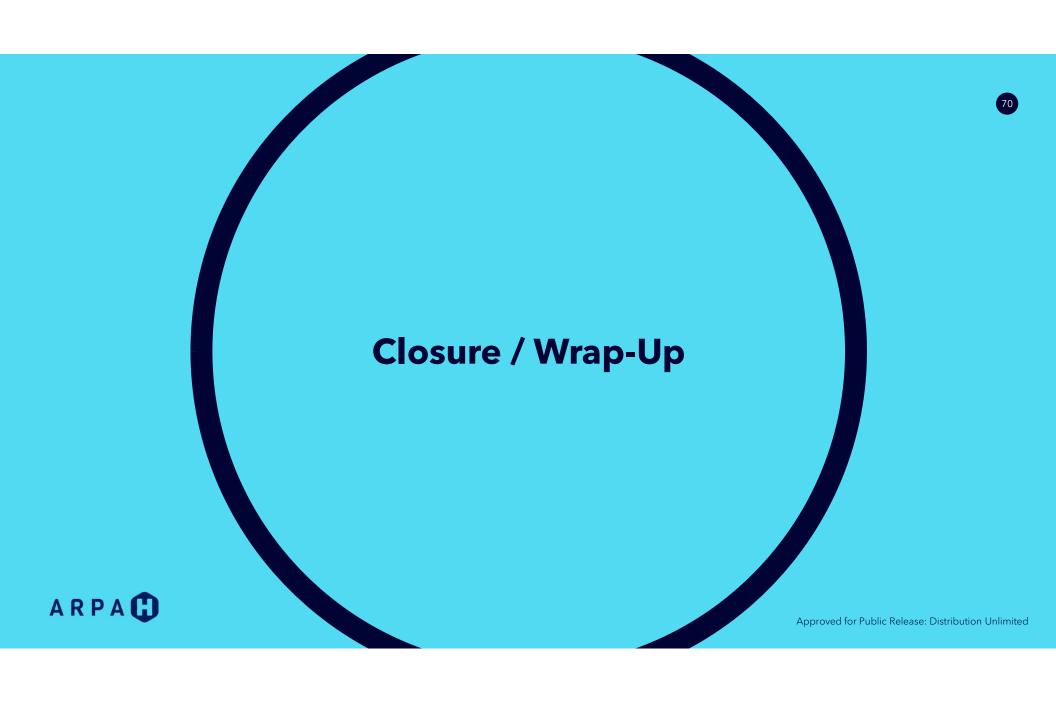




### **ISO Lessons Learned & Tips (cont.)**

- Programs ISOs are not all the same, as some have different requirements and metrics
- Submit early → submissions submitted after posted deadlines will be considered late and will not be reviewed (non-conforming)
- Not all questions can be answered promptly → it is better to submit a solution than to miss a deadline waiting for a response
- Solution summary responses are 'encourage' and 'discourage' → interested parties can still complete a proposal submission if they receive a 'discourage' response (purely at their discretion)
- For proposals, separate documents by type unless specifically asked for a bundle
- Proposers <u>must</u> be registered in SAM.gov (with UEI) to receive an award

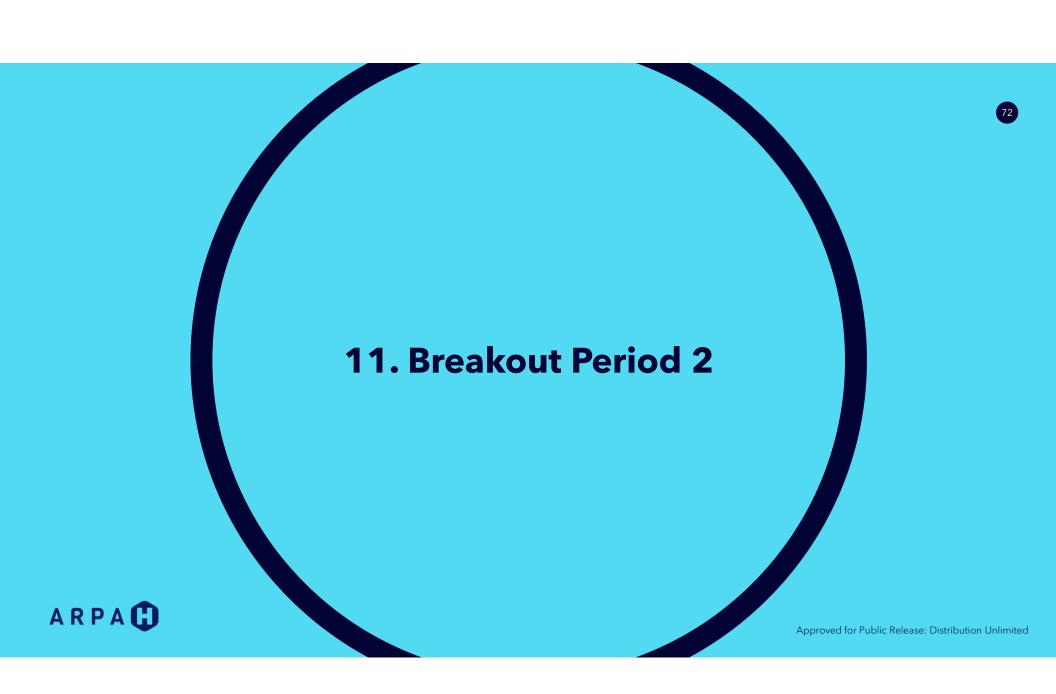




### **Closure / Wrap-Up**

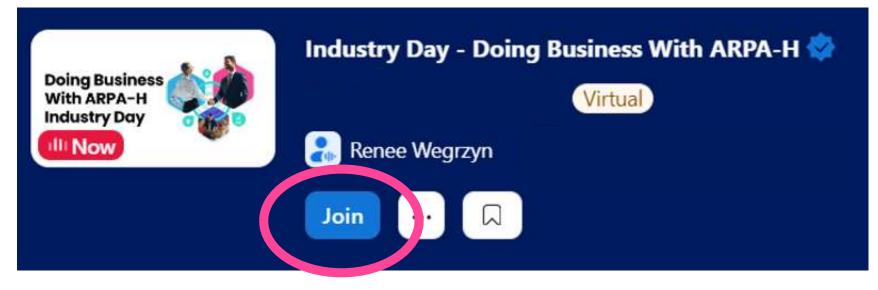
- Thank you for attending the virtual "Doing Business With ARPA-H" event
- We hope you learned more about ARPA-H's mission, authorities, and R&D funding opportunities
- The following breakout session is our last event session
- We will <u>not</u> regroup after the breakout session
- Presentation content and Q&As will be available for viewing on ARPA-H's public website after the event
- Email <u>DBWA@arpa-h.gov</u> if you have any questions about the event or would like to provide feedback
- Attendees will receive a post-event survey





### **Logistics for Breakout Rooms**

- Join one of the 10 breakout sessions offered ("Session 2")
- The breakout session period is 35 minutes
- Ask questions in the chat
- All can leave the event after breakout session





# **Breakout Session Topics and Descriptions**

Topic #	Topic	Description
1	Work With Us Q&A	Ask questions related to doing business with ARPA-H ("Ask Us Anything")
2	You Received an Award, Now What?	An overview of typical post-award activities associated with ARPA-H research and development (R&D) efforts
3	OT Benefits	An overview of OTs and the expected benefits of using OTs
4	Payable Milestones	An overview of ARPA-H's preference for payable milestones on R&D efforts
5	Intellectual Property (IP) Approach	An overview of IP and ARPA-H's approach to IP
6	Teaming	An overview of teaming opportunities within specific ARPA-H programs and the importance of teaming with small business and Minority Serving Institutions (MSIs)
7	Affordability and Accessibility	An overview of affordability and accessibility and the importance to ARPA-H's mission
8	International Collaboration	A session on opportunities for international collaboration, for both domestic and foreign proposers
9	Accelerating Program Transition	An overview of PATIO and the goal to transition health research innovations into solutions that reach everyone
10	Engaging with FFRDCs and GEs	Learn how ARPA-H can collaborate with and government entities



This concludes the event. Thank you for attending!

Questions or feedback? Email:

**DBWA@arpa-h.gov** 



